



New Listings



Leading Swimming Pool Construction Franchise S. OC

Irvine, CA

Price: \$3,795,000 Cash Flow: \$1,359,000 **Total Sales:** \$8,065,000

LEARN MORE



Leading Excavation Contractor in NV

Reno, NV

Cash Flow: \$1,283,242 **Total Sales:** \$3,398,196

LEARN MORE



3PL and Warehousing Provider Inland Empire Rancho Cucamonga, CA

Price: \$1,600,000 Cash Flow: \$449,000 **Total Sales:** \$1,487,000

LEARN MORE



Top Floor Covering Store in S. CA

Victorville, CA

Price: \$545,000 Cash Flow: \$212,000 Total Sales: \$2,389,000

LEARN MORE



Decks Contractor in WA Spokane, WA

Price: \$2,750,000

Cash Flow: \$810,000

Total Sales: \$4,000,000 **LEARN MORE**



Franchise - Riverside and **Orange Counties** Corona, CA

Price: \$699,000

Cash Flow: \$214,437

Total Sales: \$1,969,150 **LEARN MORE**

From Our Blog

See All of Our Listings

The Complexities of Valuations



certainly some subjective elements. That means that one professional's valuation may be different from the next. Let's take a look at some of the factors involved when it comes to achieving an accurate valuation. Read More »

When sellers get ready to put their businesses on the

A lot of training and experience goes into good valuations.

A variety of complex factors are involved. Plus, there are

What Do Buyers Really Want?



market, they often wonder what buyers are really looking for in an effort to make their businesses as attractive as

possible. The answer to this question can seem mysterious when you are on the other side of the bargaining table. So, what are buyers typically thinking about when they make the decision about whether or not to purchase a business? It should come as no surprise that much of this is tied into earnings and stability. Read More »

No Replacement for Experience



dotted line, you only have one opportunity to get it right. In many cases, business owners have made critical mistakes

while attempting to sell their business. This kind of scenario can often occur when an owner trusts a friend or relative to help navigate the process. Read More »

When it comes time to sell your business and sign on the



An Overview of Goodwill in Business Deals

Many business owners don't understand the concept of goodwill or how to calculate it. When a buyer is willing to pay a premium price for a business, far more than the company's assets would typically dictate, that is considered goodwill. Any company can benefit from understanding how goodwill is cultivated and increasing it within their

operations. Read More »

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crossroadsbusiness.com



(916) 675-6595 info@evobizsales.com

April 2022 Newsletter

Hi <<First Name>>,

Greetings from Evolution Advisors! If you are thinking about selling or buying a business you will find useful information in this newsletter to help guide you along the way. Recent Articles

How to Get Ready to Sell Your Business



You may have heard the advice, "the best time to prepare to sell is when you start your business." While this statement is far from realistic for most business owners and may even

sound humorous, it does contain a certain amount of wisdom. When it comes to getting the best outcomes selling your business, preparation cannot be undervalued. Read More »

An Overview of Goodwill in Business

Deals



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When it comes time to sell your business and sign on the dotted line, you only have one opportunity to get it right. In



can often occur when an owner trusts a friend or relative to help navigate the process. In some cases, business owners have even been known to try to broker their deals on their

own. Let's take a look at some common errors that have occurred during the process when experienced professionals were not brought in to assist. Read More » What Do Buyers Really Want? When sellers get ready to put their businesses on the market, they often wonder what buyers are really looking for in an effort to make their businesses as attractive as

possible. The answer to this question can seem mysterious

when you are on the other side of the bargaining table. So,

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Read More »



50%

45%

40%

35%

30%

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achieving an accurate valuation.

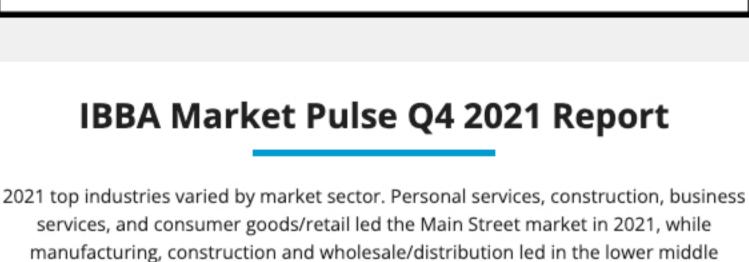
The Complexities of Valuations

Selling Your Business FAQ's Video Series Episode #8 Marketing Your Business

EV LION®

A New Approach to Selling Your Business

Episode 8: Marketing your Business



market. This, According to the Q4 2021 Market Pulse Report published by

the International Business Brokers Association (IBBA) and M&A Source.

Industry

25% 20% 15% 10% 0% Information technology Consumer greets & Retail Servegy ¥Q4, 2020 11%

28

<u> Source - IBBA Market Pulse Insight Report Q4 2021</u>

Free Reports **Sellers Guide Buyers Guide** 5 Ways To Get **Your Business To** At Evolution, we value If you're thinking about **Run Without You** selling a business, you've Buyers and want you to find the right fit. So we've made a smart move— Have you ever considered put together this download this report so making it your primary goal information to guide you. you can learn more about

the process!

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Featured Listings

to set up your business so

that it can thrive and grow

without you?

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Environmental Consulting

Business-Learn the ropes

from an expert

Price: \$1,350,000

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Outdoor Power Equipment

Retailer

Lumber Business Price: \$1,625,000 Cash Flow: \$556,960

Highly Profitable Northern

California Hardware &

LEARN MORE

Successful Sacramento Area

Speech Therapy Business

Under Contract

Price: \$1,050,000

Cash Flow: \$413,897

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Lake Tahoe Electrical Contracting Business Price: \$989,000

Cash Flow: \$494,529

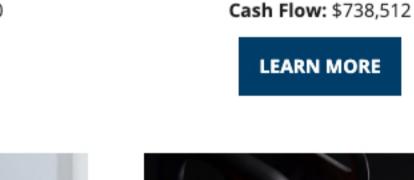
LEARN MORE

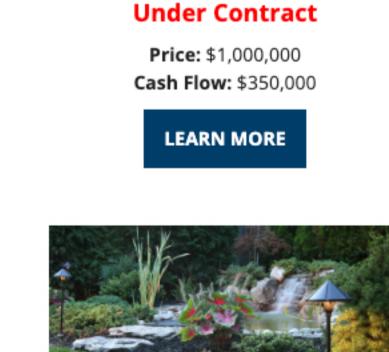
Specialty Landscaping Design, Install, Service and **Supply Business**

Price: \$895,000

Cash Flow: \$533,131

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San Francisco Bay Area

Landscape And Design

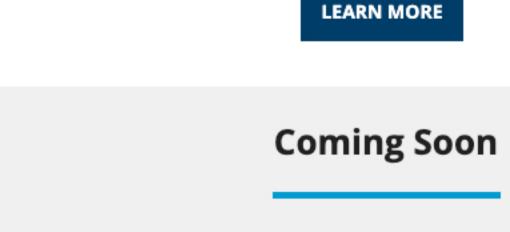
Business

Price: \$949,000

Cash Flow: \$532,433

Sacramento Area High-End

Commercial Fencing Contractor



INTERNATIONAL BUSINESS

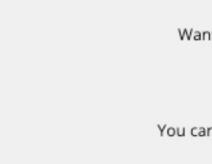
Bakery with 3 locations

Human Resource consulting business

Price: Accepting Offers

Cash Flow: \$2,046,138

INTERNATIONAL BUSINESS INTERNATIONAL BUSINESS **BROKERS ASSOCIATION** BROKERS ASSOCIATION 18

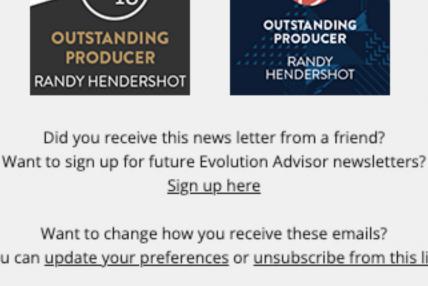


BROKERS ASSOCIATION

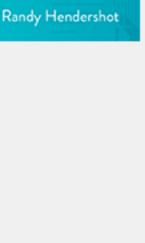
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CIRCLE AWARD

RANDY HENDERSHOT







Chairman's

Circle

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Add us to your address book

LEARN MORE Eyewear Business



Price: \$495,000

Cash Flow: \$227,396

LEARN MORE











We hope all is well with you! We want to continue to keep you informed of the various business opportunities we have available for purchase!

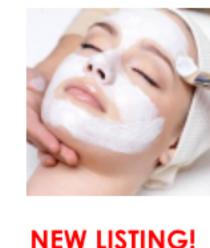
CURRENT OFFERINGS



VR Business Brokers – Dallas, TX

74 year old restaurant with real estate included

Texas! Real estate included in the price! Asking price of \$2.3M!



Luxurious Facial Spa in Collin County TX Established facial spa specializing in facial

and skin treatments! Asking price of \$340K!

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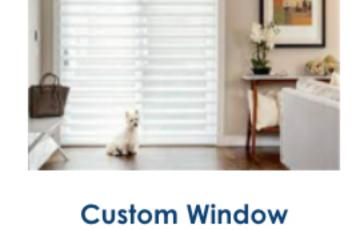


Collin County Beautiful, multi station salon with seasoned



Auto Repair Business Asking price only \$149K!

PRICE REDUCTIONS



Treatments Price just reduced to \$425K! Over 30 years in business in Sherman, TX! Earnings of \$151K,

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with an asking price of \$425K!

OTHER OPPORTUNITIES



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Sherman, TX

Earnings of \$194K! Revenue up 30%!



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Jimmy John's Sandwich Shop

Dallas County location, earnings of \$125K.

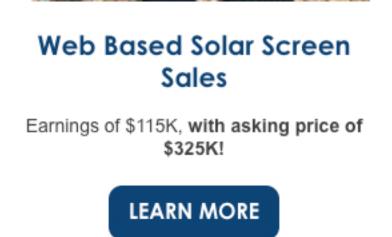
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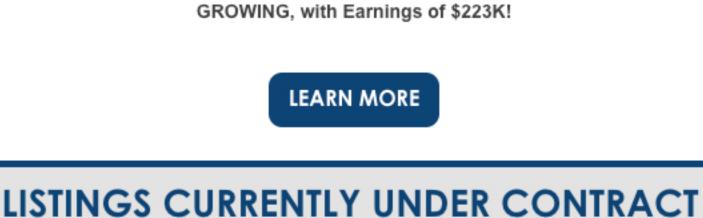
Denton County Location, asking price of just \$120K! **LEARN MORE**

French Bakery

Franchise



Truck Bedliner Business



In business for over 40 years! Asking price of Earnings in excess of \$450K, asking price of \$1.9M. This listing is currently

Visit <u>www.vrdallas.com</u> and scroll toward the bottom of the home page screen to see all

opportunities or call 214-733-8282. We'd be happy to schedule a time to review all our opportunities and help you find the business to fit your needs.

Best regards, Larry Lane

Dallas, TX 75248 Tel: 214-733-8282 Fax: 972-542-7644 E-Mail: llane@vrdallas.com Web: www.vrdallas.com

Commercial Print Business

\$375K!

UNDER CONTRACT!

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be understood as neither given nor endorsed by it.











Hamburger restaurant in North Central

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NEW LISTING! High Volume Hair Salon in

staff! Asking price of \$235K! **LEARN MORE**

LEARN MORE

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Gasoline Station Equipment

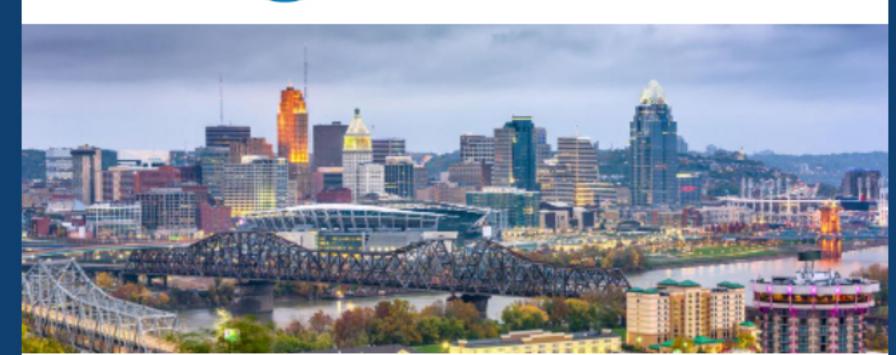
& Maintenance Company

This listing is currently UNDER CONTRACT!

Principal Intermediary VR Business Brokers 17120 Dallas Parkway Suite 240

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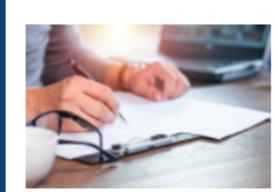
From Our Blog



The Importance of Employee Happiness

Everyone knows that good employees are important for a thriving business. That's why there has been so much emphasis on keeping employees happy. When your employees are feeling not only satisfied, but also valued, they will be more likely to keep your clients satisfied too. Your business will be more likely to thrive and grow. Of course, this works in the opposite direction as well. When your staff is frustrated and angry, their actions can drive away your customers and clients. If you are looking to sell your business for maximum revenues, it is a good idea to also maximize employee satisfaction levels.

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Leases: Key Considerations That Can Make or **Break a Business**

Are you selling a business that involves a lease? If so, this will be a factor that has significance to a buyer when you go to complete your deal. If your business relies heavily on its location and you don't own property, then you'll find the lease will be quite an important consideration for your buyer. By the same token, if you're buying a business that involves a lease, you'll want to carefully examine this document and consider how it might impact you and your business. Let's take a look at some important clauses and terms you'll want to be looking for.

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What Should You Expect from Term Sheets?

If you're selling your business, at some point you'll likely be presented with a term sheet. As the name suggests, this document will include the "terms" of the deal including the basic economic terms and conditions of a prospective acquisition. It is a list of conditions to be met if the sale successfully takes place, yet it is not legally binding.

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Is Your Deal Really Done?

Once you get to the stage of your deal where you have a signed letter of intent, you may already be feeling a sense of relief that your deal is near finalization. But remember that the due diligence stage is typically yet to come. This stage includes everything from financial and legal investigations to a review of specific information regarding how a business is run.

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Questions to Ask When Negotiating a Deal

Almost every sale of a business involves a high degree of negotiation between buyers and sellers. In this article, we share some of the questions you can ask yourself to prepare for this part of the process. After all, optimal outcomes are typically only achieved through proper negotiation strategies. Keep in mind that one of the key strengths possessed by Business Brokers and M&A Advisors is expertise and skills in negotiating deals.

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How Can You Tell If a Potential Buyer is Really Serious?

When you're trying to sell your business, the last thing you want is to waste time dealing with buyers who aren't qualified and are unlikely to actually make a purchase. After all, you will not want to reveal details about your business to someone who may be looking to take advantage of the situation. Let's take a closer look at how you can weed out legitimate buyers from those who are just kicking the can down the road.

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Selling a Business? Key Questions to Ask Your Prospective Advisor

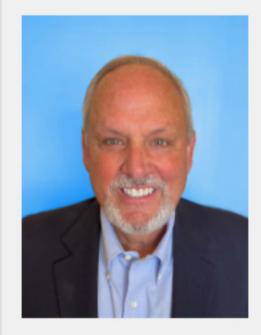


You are selling your business, and your friend said to call Bill Broker down the street.

After all, Bill Broker has sold commercial buildings, sold some residential real estate, and even did home loans. So, he should know how to go about selling a business, right?

Before you hire an advisor, consider asking these very relevant questions...

Please click here to read the complete article



Kenneth A. Oppeltz

Managing Principal

Ken founded Vanguard Resource Group and has participated in over 800 successful transactions. Ken holds the Certified Business Broker (CBB), the Certified Business Intermediary (CBI) and the Mergers & Acquisitions Master Intermediary (M&AMI) designations. Ken has served as president and Board Member of CABB and served on the board and named a Fellow of the IBBA. Ken is also a Lifetime member of the Institute of Business Appraisers.



Don DiSpaltro Managing Principal

Don has sold hundreds of companies, has been a consistent top producer and the recipient of numerous national awards. Don is a dedicated professional committed to guiding clients through the complex and demanding tasks associated with business transfers. Don founded Unimed Supply & Specialty which was acquired by private investors prior to his joining Vanguard Resource Group. Since 2002, Don has had the privilege of working with 1000's of Business Owners and their professional advisors in the confidential sale or valuation of their San Diego based companies.



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